



2008-2009 Parent Untaxed Income Form

Student Name: _____ UID: _____

The Office of Student Financial Aid has completed an initial review of your Free Application for Federal Student Aid (FAFSA). Additional information is needed to clarify the amount of your parent's untaxed income received in 2007. Your parent(s) must answer all questions on this form, even if the answer is zero. If the parent you are living with is remarried, your step-parent's information is required.

Please submit this form along with supporting documentation to the Office of Student Financial Aid

1. Earned income credit from IRS Form 1040-line 66A; 1040A-line 40A; 1040EZ-line 8A. \$ _____
2. Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41. \$ _____
3. Welfare benefits, including Temporary Assistance for Needy Families (TANF). \$ _____
Don't include food stamps or subsidized housing.
4. Social Security benefits received that were not taxed (such as SSI) for all household members. \$ _____
5. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. \$ _____
6. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 (total of lines 28 + 32) or 1040A (line 17). \$ _____
7. Child support **received** for all children. Don't include foster care or adoption payments. \$ _____
8. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b. \$ _____
9. Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18. \$ _____
10. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. \$ _____
11. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. \$ _____
12. Credit for federal tax on special fuels from IRS Form 4136-line 17 (non-farmers only). \$ _____
13. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). \$ _____
14. Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ _____
15. Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (Q35 & Q79). **Don't include** student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans). \$ _____
16. Money **received**, or paid on your behalf (e.g., bills), not reported elsewhere on this form. \$ _____

I certify that the information listed above is correct and complete to the best of my knowledge.

Student's Signature: _____ Date: _____

Parent's Signature: _____ Date: _____